CURRICULUM VITÆ[†] David E. WILDASIN

CURRENT TITLE/ADDRESS:

Endowed Professor of Public Finance Martin School of Public Policy and Administration,

Professor Department of Economics,

University of Kentucky Lexington, Kentucky.

Mailing Address

Martin School of Public Policy University of Kentucky Lexington, KY 40506-0027.

TELEPHONE/FAX/ELECTRONIC MAIL:

+1 859 257 2456 (voice) +1 859 323 1937 (fax)

email: dew@davidwildasin.us www: http://davidwildasin.us

EDUCATION:

University of Iowa (Ph.D. Economics, 1976) Iowa City, Iowa Dissertation title: "Theoretical Issues in Local Public Finance" (Thomas Pogue, principal adviser).

University of Virginia (B.A. Economics, 1972) Charlottesville, Virginia.

[†]Title, contact information, personal, education: pp. 1–2. Employment, visiting appointments, other affiliations: pp. 2–8. Consulting, teaching: pp. 8–9. Publications, pp. 10–22. Editorial work and professional service, pp. 23–27; Seminar and conference participation, pp. 28–42.

EMPLOYMENT:

Principal Academic Appointments

9/00-

Endowed Professor of Public Finance Martin School of Public Policy and Professor Department of Economics University of Kentucky Lexington, Kentucky.

9/93-9/00

Professor Department of Economics Vanderbilt University Nashville, Tennessee.

1/93 - 8/93

Professor Department of West European Studies Indiana University Bloomington, Indiana.

6/86 - 8/93

Professor Department of Economics Indiana University Bloomington, Indiana.

9/86 - 9/87

Research Associate Center for Operations Research and Econometrics and Visiting Professor of Economics Université Catholique de Louvain Louvain-la-Neuve, Belgium.

6/82 - 6/86

Associate Professor Department of Economics Indiana University Bloomington, Indiana.

9/82 - 9/83

Visiting Associate Professor Department of Economics Queen's University Kingston, Ontario.

9/79 - 6/82

Assistant Professor Department of Economics Indiana University Bloomington, Indiana.

9/76 - 9/79

Assistant Professor Department of Economics University of Illinois at Chicago Circle Chicago, Illinois.

9/72 - 9/76

Research and Teaching Assistant Department of Economics University of Iowa Iowa City, Iowa.

Other Affiliations, Grants, Visiting, and Short-Term Appointments

Spring 1977

College of Business Administration University of Illinois at Chicago Circle Chicago, Illinois Faculty Released-Time Award.

Summer 1977

University of Illinois at Chicago Circle Chicago, Illinois Graduate School Faculty Summer Fellowship.

June 15, 1978 - February 28, 1981

"General Equilibrium Welfare Analysis of Intergovernmental Grants," National Science Foundation Grants SOC 78-05195 and SOC 79-20648.

November 3, 1981 – August 15, 1982

"Social Security as a Determinant of Fertility" Research carried out for the Fertility Determinants Project, contract between Indiana University and Futures Group, Inc. Professor George Stolnitz, Director.

August 1986 – August 1987

Center for Operations Research and Econometrics Research Associate Université Catholique de Louvain Louvain-la-Neuve, Belgium.

June - July, 1987

"Government Policy in a Credit-Rationed Economy"
Deutsche Forschungsgemeinschaft
Sonderforschungsbereich 303
Institut für Gesellschafts- und Wirtschaftswissenschaften
Universität Bonn
Germany.

Summer, 1987

Indiana University Summer Faculty Fellowship.

January 1988 - November, 1989

"Fiscal Competition in the Great Lakes Region" Ameritech Fellowship Indiana University.

Summer, 1989

"Fiscal Interactions in an Integrated Europe" Department of West European Studies Indiana University Summer Faculty Research Fellowship.

June, 1989

One-month visit, Center for Operations Research and Econometrics Université Catholique de Louvain Louvain-la-Neuve, Belgium.

Summer, 1990

Andrew W. Mellon Travel Grant Department of West European Studies Indiana University Summer Faculty Research Fellowship.

May - June, 1990

Summer Research Fellowship
Deutsche Forschungsgemeinschaft
Sonderforschungsbereich 303
Institut für Gesellschafts- und Wirtschaftswissenschaften
Universität Bonn
Bonn, Germany.

July - August, 1990

Visiting Scholar in Regional Government Finance and Fiscal Federalism Interuniversity Center for Economic Studies Gadjah Mada University Yogyakarta, Indonesia.

August, 1990

Stiftelsen Södertörns Sommaruniversitet Royal Institute of Technology Stockholm, Sweden.

June, 1991

Visitor, Center for Economic Studies University of Munich Munich, Germany.

July, 1991

Visiting scholar, Faculty of Commerce and Business Administration University of British Columbia Vancouver, British Columbia.

June-July, 1992

Consultant World Bank Urban Mission South Africa.

August, 1993

Lectures on "Public Expenditure and Efficiency" Finnish Postgraduate Programme in Economics University of Helsinki Helsinki, Finland.

June, 1994

Visitor, Institute of Economics Norwegian School of Economics and Business Administration Bergen, Norway.

May, 1995

Visiting Professor

Groupe de Recherche en Economie Quantitative/Aix-Marseille

Ecole des Hautes Etudes en Sciences Sociales

Marseille, France.

June-July, 1995

Lecturer

European Economic Association Summer School on

"Local Public Finance, Urban Economics, and Economic Geography"

European University Institute

San Domenico di Fiesole, Italy.

July, 1995 - August, 1996

Consultant (in residence)

Public Economics Division

Policy Research Department

World Bank

Washington, DC.

June, 1996

Visitor

Economic Policy Research Unit

Copenhagen Business School

Copenhagen, Denmark.

June, 1997

Nordic Doctoral Programme in Economics

Lecture series on "Open Economy Public Economics"

Uppsala University

Uppsala, Sweden.

June, 2003

Visitor

ZEW/Zentrum für Europäische Wirtschaftsforschung

(Center for European Economic Research)

Mannheim, Germany.

June, 2004

Doctoral Course in Economics

Lecture series on "Fiscal Competition: Theory and Empirical Methods" (with F. Revelli).

Norwegian University of Science and Technology

Trondheim, Norway.

June, 2008

3rd DFG Summer School on "Institutional Design of Federal Systems" A series of eight lectures presented at Zentrum fr Europische Integrationsforschung/ Center for European Integration Studies University of Bonn Bonn, Germany.

July, 2008

Public Policy Summer Training Courses 2008 Fiscal Decentralization and Local Governance Andrew Young School of Policy Studies Georgia State University Atlanta, GA.

2009-2010

Faculty Lecturer International Public Policy and Management Institute Martin School of Public Policy University of Kentucky

January, 2005 - 2010

Director and Faculty Research Fellow Institute for Federalism and Intergovernmental Relations (IFIR) Martin School of Public Policy University of Kentucky Lexington, KY.

Continuing Affiliations:

August, 1999 –
Research Fellow
CESifo
(Center for Economic Studies
University of Munich
and
Ifo Institute for Economic Research)
Munich, Germany.

November, 2000 -

Research Fellow IZA (Institute for the Study of Labor) University of Bonn Bonn, Germany.

January, 2007 – International Research Fellow Oxford University Centre for Business Taxation Saïd Business School Oxford, UK

Biographical listing in Who's Who in Economics, 4th ed. (2003).

CONSULTING/SERVICE:

Department of Finance, Canada.

Midwest Universities Consortium for International Activities (MUCIA).

World Bank.

Government Institute for Economic Research, Helsinki, Finland.

Expert witness in public finance.

Human Resources Development Canada.

Kentucky Chamber of Commerce.

State of Kentucky, Consensus Forecasting Group.

Insurance Institute of Kentucky.

Lexington-Fayette Urban County Government.

Department of Energy.

TEACHING EXPERIENCE:

Graduate courses in Economics (Ph.D.): Public Finance, Urban Economics, International Trade, and related topics.

Graduate courses in Public Policy (M.P.A., M.H.A., Ph.D.): Public Finance, Public Policy Economics, Public Policy and Political Economy in an International Context, State and Local Tax Policy.

Undergraduate courses in Economics: Principles of Economics, Microeconomics, Public Finance, Urban Economics, European Economic Integration.

Ph.D. Dissertation Committees:

Indiana University – 26 (6 chaired, 1 co-chaired) (in Economics, Accounting, and Geography).

Vanderbilt University – 7 (1 chaired) (in Economics).

University of Kentucky -13 (1 chaired); several in progress (in Public

Policy and Administration, Economics, Political Science, and Agricultural Economics).

External examiner for doctoral dissertations:

Australian National University; Queen's University (Canada); University of Cape Town; University of Magdeburg.

M.A./M.S./MPP/MHA Thesis/Capstone Committees:

1 at Indiana University (Economics), 1 at Vanderbilt University (Economics), 20 at University of Kentucky (19 MPA/MPP/MHA, 1 Mathematics (MS)).

B.A. Honors Thesis Committees}:

2 at Vanderbilt University (1 chaired), 3 at Indiana University (2 chaired), 1 at Queen's University.

PUBLICATIONS:

- Published and forthcoming books/monographs
- 1. Public Sector Economics (2nd ed.), with Robin W. Boadway (Boston: Little, Brown, 1984), pp. xii, 571.

Spanish translation: *Economia del Sector Publico* (Madrid: Instituto de Estudios Fiscales, 1986), pp. 766, translated by José Maria Lozano Irueste.

Korean translation: Kong Kong Kyung Jae Hak (Seoul: Hyung Seol Publishing Co., 1988), pp. 595, translated by Jee Hyung Kim.

Chinese translation: Beijing: Renmin University Press, 2000, pp. 425.

2. Urban Public Finance. (New York: Harwood Academic Publishers, 1986), pp. viii, 175. Volume 10 in the series Fundamentals of Pure and Applied Economics. Reprinted (with minor updates) in Richard Arnott (ed.), Regional and Urban Economics, Part 2 (Amsterdam: Harwood Academic Publishers, 1996), 561–730.

Chinese translation in progress (Beijing: Publishing House of Economic Science).

- 3. Edited volume, Fiscal Aspects of Evolving Federations (Cambridge: Cambridge University Press, 1997), pp. xi, 288.
 - Published and forthcoming articles
- 1. "Local Government Decisions and Property Values: Some Implications for Welfare and the Theory of Public Choice Abstract," *Journal of Economics* 2, 1976, 160.
- 2. "Distributional Neutrality and Optimal Commodity Taxation," American Economic Review 67(5), December 1977, 889-898.
- 3. "Public Expenditures Determined by Voting with One's Feet and Public Choice," Scandinavian Journal of Economics 79, 1977, 326-337.
- 4. "Some 'New' Results on Optimal Commodity Taxation," Public Finance/Finances Publiques 33(3), 1978, 345-357.
- 5. "Local Public Goods, Property Values, and Local Public Choice," Journal of Urban Economics 6(4), October 1979, 521-534; reprinted in J.-F. Thisse, K.J. Button, and P. Nijkamp (eds.), Modern Classics in Regional Science: Location Theory (Cheltenham, UK: Edward Elgar Publishing, 1996).

- 6. "Public Good Provision with Optimal and Non-Optimal Commodity Taxation: The Single-Consumer Case," *Economics Letters 4*, 1979, 59-64; reprinted in John Creedy (ed.), *Economic Welfare: Concepts and Measurement* (Cheltenham, UK: Edward Elgar, 1999).
- 7. "Locational Efficiency in a Federal System," Regional Science and Urban Economics 10(4), November 1980, 453-471.
- 8. "Distributional Neutrality and Optimal Commodity Taxation: Reply," American Economic Review 70(1), March 1980, 237-241.
- 9. "More on the Neutrality of Land Taxation," *National Tax Journal* 35(1), March 1982, 105-108.
- 10. "The Welfare Effects of Intergovernmental Grants in an Economy with Independent Jurisdictions," *Journal of Urban Economics* 13(2), March 1983, 147-164.
- 11. "The q Theory of Investment with Many Capital Goods," American Economic Review 74(1), March 1984, 203-210.
- 12. "On Public Good Provision with Distortionary Taxation," *Economic Inquiry* 22(2), April 1984, 227-243. Errata, **23**(1), January 1985, 185.
- 13. "Comment" (on "Province Building and Industrial Structure in a Small Open Economy"), in Douglas D. Purvis (ed.), *Economic Adjustment and Public Policy in Canada* (Kingston, Ontario: John Deutsch Institute for the Study of Economic Policy, 1984), 227-229.
- 14. "The Welfare Effects of Intergovernmental Grants in an Economy with Distortionary Local Taxes: A Simple General Equilibrium Analysis," *Journal of Public Economics* 25(1/2), November 1984, 103-125.
- 15. "A Note on the Analytics of the RFPS Equalization Formula," with Thomas J. Courchene, in *Equalization Payments: Past, Present and Future* (Toronto: Ontario Economic Council, 1984), 409-426. (Previously appeared as Department of Economics Working Paper No. 531, Queen's University.)
- 16. "An Alternative Approach to Aggregate Surplus Analysis," with Richard Harris, *Journal of Public Economics* 26(3), April 1985, 289-302. (Previously appeared as Department of Economics Working Paper No. 533, Queen's University.)
- 17. "On the Analysis of Labor and Capital Income Taxation in a Growing Economy with Government Saving," *Public Finance/Finances Publiques* 40(1), 1985, 114-132. Errata sheet distributed with Vol. 41(1).

- 18. "Income Taxes and Urban Spatial Structure," *Journal of Urban Economics* 18(3), November 1985, 313-333.
- 19. "Spatial Variation of the Marginal Utility of Income and Unequal Treatment of Equals," *Journal of Urban Economics* 19(1), January 1986, 125-129.
- 20. "Interstate Tax Competition: A Comment," National Tax Journal 39(3), September 1986, 353-356.
- 21. "Randomization of Commodity Taxes: An Expenditure Minimization Approach," with Fwu-Ranq Chang, *Journal of Public Economics* 31(3), December 1986, 329-345.
- 22. "Federal-State-Local Fiscal Relations: A Review of the Treasury Report," *Public Finance Quarterly* 15(4), October 1987, 472-499. (Available as CORE Reprint No. 772.)
- 23. "Theoretical Analysis of Local Public Economics," Chapter 29 in Edwin S. Mills (ed.), *Handbook of Regional and Urban Economics*, Volume 2 (Amsterdam: North-Holland, 1987), 429-476.
- 24. "Tax Exporting and the Marginal Cost of Public Spending," *Economics Letters* 24(4), 1987, 353-358. (Available as CORE Reprint No. 770.)
- 25. "The Demand for Public Goods in the Presence of Tax Exporting," National Tax Journal 40(4), December 1987, 591-601. (Available as CORE Reprint No. 802.)
- 26. "Nash Equilibria in Models of Fiscal Competition," *Journal of Public Economics* 35(2), March 1988, 229-240. (Available as CORE Reprint No. 804.)
- 27. "Indirect Distributional Effects in Benefit-Cost Analysis of Small Projects," *Economic Journal 98*(392), September 1988, 801-807. (Available as CORE Reprint No. 807.)
- 28. "The (Apparent) Demise of Sales Tax Deductibility: Issues for Analysis and Policy," *National Tax Journal* 41(3), September 1988, 381-389.
- 29. "Voting Models of Social Security Determination," with Robin Boadway, in Björn Gustafsson and Anders Klevmarken (eds.), *The Political Economy of Social Security* (Amsterdam: North-Holland, 1989), 29-50.
- 30. "Interjurisdictional Capital Mobility: Fiscal Externality and a Corrective Subsidy," *Journal of Urban Economics* 25(2), March 1989, 193-212. (Available as CORE Reprint No. 831.)

- 31. "A Median Voter Analysis of Social Security," with Robin W. Boadway, International Economic Review 30(2), May 1989, 307-328. (Available as CORE Reprint No. 839.)
- 32. "Demand Estimation for Public Goods: Distortionary Taxation and Other Sources of Bias," *Regional Science and Urban Economics* 19(3), August 1989, 353-379. (Available as CORE Reprint No. 855.)
- 33. "Non-cooperative Behavior and Efficient Provision of Public Goods," with Robin W. Boadway and Pierre Pestieau, *Public Finance/Finances Publiques* 44(1), 1989, 1-7. (Previously appeared as Discussion Paper Serie A, No. 130, University of Bonn, and as Department of Economics Working Paper No. 682, Queen's University.)
- 34. "Tax-Transfer Policies and the Voluntary Provision of Public Goods," with Robin W. Boadway and Pierre Pestieau, *Journal of Public Economics* 39(2), July 1989, 157-176. (Available as CORE Reprint No. 856.)
- 35. "Tax Expenditures: The Personal Standard," in Neil Bruce (ed.), *Tax Expenditures and Government Policy* (Kingston, Ontario: John Deutsch Institute for the Study of Economic Policy, 1989), 135-180.
- 36. "Budgetary Pressures in the EEC: A Fiscal Federalism Perspective," American Economic Review 80(2), May 1990 (Papers and Proceedings), 69-74.
- 37. "Optimal Tax-Subsidy Policies for Industrial Adjustment to Uncertain Shocks," with Robin W. Boadway, Oxford Economic Papers 42(1), January, 1990, 105-134; reprinted in P.J.N. Sinclair and M.D.E. Slater (eds.), Taxation, Private Information, and Capital (Oxford: Clarendon Press, 1991), 105-134. (Previously appeared as Department of Economics Working Paper No. 676, Queen's University. Available as CORE Reprint No. 889.)
- 38. "Non-neutrality of Debt with Endogenous Fertility," Oxford Economic Papers 42(2), April 1990, 414-428. (Previously appeared as Discussion Paper Serie A, No. 241, University of Bonn.)
- 39. "R.M. Haig: Pioneer Advocate of Expenditure Taxation?" *Journal of Economic Literature* 28(2), June 1990, 649-660.
- 40. "The Marginal Cost of Public Funds with an Aging Population," *Journal of Population Economics* 4, 1991, 111-135; reprinted in Dieter Bös and Sijbren Cnossen (eds.), *Fiscal Implications of an Aging Population* (Berlin: Springer, 1992), 23–47.

- 41. "Income Redistribution in a Common Labor Market," American Economic Review 81(4), September 1991, 757-774; reprinted in Wallace E. Oates (ed.), The Economics of Fiscal Federalism and Local Finance (Cheltenham, UK: Edward Elgar, 1998), 426–443.
- 42. "Theoretical Issues in Local Public Economics: An Overview," with John Douglas Wilson, *Regional Science and Urban Economics* 21(3), November 1991, 317–331.
- 43. "Some Rudimentary 'Duopolity' Theory," Regional Science and Urban Economics 21(3), November 1991, 393–421. (Previously appeared as Working Paper No. 9, John Deutsch Institute for Study of Economic Policy.)
- 44. "Public Facility Location and Urban Spatial Structure: Equilibrium and Welfare Analysis," with Jacques-François Thisse, *Journal of Public Economics* 48, 1992, 83–118. (Previously appeared as Discussion Paper No. 9025, Center for Operations Research and Economics. Available as CORE Reprint No. 1011.)
- 45. "Relaxation of Barriers to Factor Mobility and Income Redistribution," in Pierre Pestieau (ed.), *Public Finance in a World of Transition*, a Supplement to Vol. 47, 1992 of *Public Finance/Finances Publiques*, 216–230. (Previously appeared as Working Paper No. 92-009, Center for Econometric Model Research, Indiana University.)
- 46. "State Income Taxation of Mobile Labor," *Journal of Policy Analysis and Management 12*, Winter 1993, 51-75. (Previously appeared as Working Paper No. 92-010, Center for Econometric Model Research, Indiana University.)
- 47. "Steady-State Welfare Effects of Social Security in a Large Open Economy," with Friedrich Breyer, in Bernhard Felderer (ed.), *Journal of Economics* (*Zeitschrift für Nationalökonomie*), *Supplementum* 7 (Vienna: Springer Verlag, 1993), 43–49.
- 48. "Fiscal Competition and Interindustry Trade," Regional Science and Urban Economics 23, 1993, 369–399.
- 49. "Long-Term Debt Strategy: A Survey," with Robin W. Boadway, in F. van Winden and H.A.A. Verbon (eds.), *The Political Economy of Government Debt* (Amsterdam: North-Holland, 1993), 37–68.
- 50. "Income Redistribution and Migration," Canadian Journal of Economics, 27(3), August 1994, 637–656. (Previously appeared as CES Working Paper No. 2, June, 1991 and as Working Paper No. 92-003, Center for Econometric Model Research, Indiana University.)

- 51. "Taxation and Savings: A Survey," with Robin W. Boadway, Fiscal Studies 15(3), August 1994, 19–63; reprinted in M.P. Devereux (ed.), The Economics of Tax Policy (Oxford: Oxford University Press, 1996), 55–106.
- 52. "Optimal Transportation Policy with Strategic Locational Choice," with Jacques-François Thisse, *Regional Science and Urban Economics* 25(4), August 1995, 395–410. (Previously appeared as CEPR Discussion Paper 933. Available as CORE Reprint No. 1172.)
- 53. "Factor Mobility, Risk, and Redistribution in the Welfare State," *Scandinavian Journal of Economics* 97(4), 1995, 527–546; reprinted in T. Andersen, A. Sandmo, and K.-O. Moene (eds.), *The Future of the Welfare State*, (Oxford: Blackwell, 1996).
- 54. "Comment on Douglass C. North, 'Institutional Competition'," in H. Siebert (ed.) *Locational Competition in the World Economy* (Tübingen: J.C.B. Mohr (Paul Siebeck), 1995), 38–44.
- 55. "Comments on 'Fiscal Federalism and Decentralization: A Review of Some Efficiency and Macroeconomic Aspects,' by Vito Tanzi" in Michael Bruno and Boris Pleskovic (eds.), *Annual World Bank Conference on Development Economics*, 1995 (Washington, DC: The World Bank, 1996), 323–328.
- 56. "Decentralized Income Redistribution and Immigration," with Dietmar Wellisch, European Economic Review 40(1), January 1996, 187–217. (A German-language version of this paper appears as "Dezentrale Umverteilung und Einwanderung" in ifo Studien 42(1), 1996, 101-133.)
- 57. "Imperfect Mobility and Local Government Behaviour in an Overlapping-Generations Model," with John D. Wilson, *Journal of Public Economics* 60(2), May 1996, 177–198.
- 58. "Fiscal Aspects of Evolving Federations: Introduction," *International Tax and Public Finance* 3(2), May 1996, 121–136. A substantially revised and expanded version of this material appears in items 60 and 61 below.
- 59. "Income Distribution and Redistribution Within Federations," *Annales d'Economie et de Statistique* 45, Janvier/Mars 1997, 291–313.
- 60. "Introduction," in D.E. Wildasin (ed.), Fiscal Aspects of Evolving Federations (Cambridge: Cambridge University Press, 1997), 3–13.
- 61. "Fiscal Aspects of Evolving Federations: Issues for Policy and Research," in D.E. Wildasin (ed.), *Fiscal Aspects of Evolving Federations* (Cambridge: Cambridge University Press, 1997), 14–37. (Previously appeared as World Bank Policy Research Working Paper 1884.)

- 62. "Factor Mobility, Risk, Inequality, and Redistribution," in David Pines, Efraim Sadka, and Itzhak Zilcha (eds.), *Topics in Public Economics* (Cambridge: Cambridge University Press, 1997), 314–339. (This is an expanded version of item 53 above.)
- 63. "James A. Mirrlees and William Vickrey: The Nobel Laureates and Their Contributions to Public Economics," *International Tax and Public Finance* 5(1), February, 1998, 63–66.
- 64. "Factor Mobility and Redistributive Policy: Local and International Perspectives," in Peter Birch Sorensen (ed.) *Public Finance in a Changing World* (London: MacMillan Press, Ltd., 1998), 151–192.
- 65. "Risky Local Tax Bases: Risk-Pooling vs. Rent Capture," with John D. Wilson, *Journal of Public Economics* 69(2), August, 1998, 229–247.
- 66. "Taxation, Migration, and Pollution," with Agnar Sandmo, *International Tax and Public Finance* 6(1), February, 1999, 39–59. (Available as Norwegian School of Economics and Business Reprint Series No. 163.)
- 67. "Public Pensions in the EU: Migration Incentives and Impacts," in Arvind Panagariya, Paul R. Portney and Robert M. Schwab (eds.), *Environmental and Public Economics: Essays in Honor of Wallace E. Oates* (Cheltenham: Edward Elgar, 1999), 253–282.
- 68. "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition," *American Economic Review 90*(1), March 2000, 73–95.
- 69. "State and Provincial Corporation Income Taxation: Current Practice and Policy Issues for the US and Canada," *Canadian Tax Journal* 48(2), 2000, 424–441.
- 70. "Factor Mobility and Fiscal Policy in the EU: Policy Issues and Analytical Approaches," *Economic Policy 31*, October, 2000, 337–378. (Previously appeared as CESifo Working Paper No. 344, October, 2000.)
- 71. "Tax Reform in Kentucky: Principles and Practice," Ch. 1 in D. E. Wildasin, M. T. Childress, M. Hackbart, L. K. Lynch, and C. W. Martie, *Financing State and Local Government* (Frankfort: Kentucky Long-Term Policy Research Center, 2001), 1–14.
- 72. "Recent Trends in Kentucky State and Local Tax Policy," Ch. 2 in D. E. Wildasin, M. T. Childress, M. Hackbart, L. K. Lynch, and C. W. Martie, Financing State and Local Government (Frankfort: Kentucky Long-Term Policy Research Center, 2001), 15–26.

- 73. "Sales Taxation in Kentucky: Problems and Prospects," Ch. 3 in D. E. Wildasin, M. T. Childress, M. Hackbart, L. K. Lynch, and C. W. Martie, *Financing State and Local Government* (Frankfort: Kentucky Long-Term Policy Research Center, 2001), 27–38.
- 74. "Local Government Finances in Kentucky," Ch. 6 in D.E. Wildasin, M.T. Childress, M. Hackbart, L.K. Lynch, and C.W. Martie, *Financing State and Local Government* (Frankfort: Kentucky Long-Term Policy Research Center, 2001), 73–102.
- 75. "Local Public Finance in the Aftermath of September 11," *Journal of Urban Economics* 51(2), March 2002, 225–237.
- 76. "Fiscal Policy in Post-EMU Europe," European Union Politics 3(2), June, 2002, 251-260.
- 77. "Tax Coordination: The Importance of Institutions," Swedish Economic Policy Review 9(1), Spring, 2002, 171–194.
- 78. "Fiscal Competition: An Introduction," Journal of Public Economic Theory 5(2), April, 2003, 169–176.
- 79. "Liberalization and the Spatial Allocation of Population in Developing and Transition Countries," in Jorge Martinez-Vasquez and James Alm (eds.) Public Finance in Developing and Transition Countries: Essays in Honor of Richard Bird (Cheltenham, UK: Edward Elgar Publishing, 2003), 63–100. To be reprinted in E. Ahmad and G. Brosio (eds.), Effective Federalism and Local Finance (Cheltenham, UK: Edward Elgar Publishing), forthcoming.
- 80. "Fiscal Competition in Space and Time," *Journal of Public Economics* 87 (11), October, 2003, 2571–2588. (Previously appeared as CESifo Working Paper No. 370, November, 2000.)
- 81. "Pareto-Efficient International Taxation," with Michael Keen, American Economic Review 94 (1), March 2004, 259–275. (Previously appeared as CESifo Working Paper No. 371, November, 2000.) Reprinted in Rodney E. Falvey and Udo Kreickemeier (eds.), Recent Developments in International Trade Theory (Cheltenham: Edward Elgar), 2005 and in James Hines (ed.), International Taxation, (Cheltenham: Edward Elgar, 2007), Chapter 28.
- 82. "Capital Tax Competition: Bane or Boon?," with John D. Wilson (principal author), *Journal of Public Economics* 88(6), June, 2004, 1065–1091. (Previously appeared as University of Michigan Office of Tax Policy Research Working Paper No. 2001-11.) Reprinted in James Hines (ed.), *International Taxation*, (Cheltenham: Edward Elgar, 2007), Chapter 20.

- 83. "The Institutions of Federalism: Toward an Analytical Framework," *National Tax Journal* 62(2), Part 1, June 2004, 247–272. (Morris Beck Paper for 2004.)
- 84. "Economic Integration and the Welfare State," CESifo Forum 5(3), Autumn 2004, 19–26.
- 85. "Fiscal Policy, Human Capital, and Canada-US Labor Market Integration," in Richard G. Harris and Thomas Lemieux (eds.), *Social and Labour Market Aspects of North American Linkages* (Calgary: University of Calgary Press, 2005), 489–536. (Previously appeared as IZA (Institute for the Study of Labor) Discussion Paper No. 889.)
- 86. "The Dynamics of Municipal Fiscal Adjustment", with Thiess Buettner, *Journal of Public Economics* 90(6-7), August 2006, 1115–1132. (Previously appeared as CESifo Working Paper No. 649, January 2002, and as IFIR Working Paper No. 2005-03.)
- 87. "Global Competition for Mobile Resources: Implications for Equity, Efficiency, and Political Economy," *CESifo Economic Studies*, 52(1), March 2006, 61–111. (Previously appeared as IFIR Working Paper No. 2005-08.)
- 88. "Fiscal Competition", in Barry Weingast and Donald Wittman (eds.), Oxford Handbook of Political Economy (Oxford: Oxford University Press, 2006), 502-520. (Previously appeared as IFIR Working Paper No. 2005-05.)
- 89. "State Government Cash and In-kind Benefits: Intergovernmental Fiscal Transfers and Cross-Program Substitution," with James Marton, *Journal of Urban Economics* 61(1), January, 2007, 1-20. (Previously appeared as IFIR Working Paper No. 2006–01 and UK Center for Poverty Research Discussion Paper No. 2006-02.)
- 90. "Economic Integration and Labor Market Institutions: Worker Mobility, Earnings Risk, and Contract Structure," with Ronnie Schöb, *Regional Science and Urban Economics* 37(2), March, 2007, 141-164. (Previously appeared as Working Paper No. 167, Center for Economic Studies, University of Munich, and as IZA Discussion Paper No. 945.)
- 91. "Medicaid Expenditures and State Budgets: Past, Present, and Future," with James Marton, *National Tax Journal 60* (June, 2007), 279-304. (Previously appeared as IFIR Working Paper No. 2007–04.)
- 92. "Pre-Emption: Federal Statutory Intervention in State Taxation," *National Tax Journal 60* (September, 2007), 649-662. (Previously appeared as IFIR Working Paper No. 2007–05.) Reprinted, with minor changes, in *Multistate Tax Commission Review 20*(3), Summer 2008, 7-17.

- 93. "Disaster Policy in the US Federation: Intergovernmental Incentives and Institutional Reform," *National Tax Association, Proceedings of the 99th Annual Conference* (2007), 171–178. (Previously appeared as IFIR Working Paper No. 2007–01.)
- 94. "Are State Business Tax Incentives Good Public Policy?: Comments on Some Multi-Disciplinary Perspectives in the Wake of *Cuno v. DaimlerChrysler*," *National Tax Association, Proceedings of the 99th Annual Conference* (2007), 45–49.
- 95. "Symposium on 'New Directions in Fiscal Federalism': An Introduction," with Thiess Buettner, CESifo Economic Studies 53(4), 2007, 491-494.
- 96. "Disaster Policies: Some Implications for Public Finance in the U.S. Federation," *Public Finance Review* 36(4), July, 2008, 497-518. (An earlier version appeared as IFIR Working Paper No. 2006-07, "Disasters: Issues for State and Federal Government Finances.")
- 97. "Fiscal Federalism," *The New Palgrave Dictionary of Economics*, Second Edition, Eds. Steven N. Durlauf and Lawrence E. Blume. Palgrave Macmillan, 2008; The New Palgrave Dictionary of Economics Online. Palgrave Macmillan. 23 June 2008
- $< http://www.dictionaryofeconomics.com/article?id=pde 2008_F000118> doi:10.1057/9780230226203.0579.$
- 98. "New Directions in Fiscal Federalism: Introduction", with R. Boadway and T. Buettner, *Journal of Public Economics* 92(12), December 2008, 2285-2297.
- 99. "Public Pensions and Demographic Change in Developed Countries: Fertility Bust and Migration Boom?", in J. Bhagwati and G. Hanson (eds.), *Skilled Immigration Today: Problems, Prospects, Policies* (Oxford: Oxford University Press, 2009), 81-129. (Previously appeared as IFIR Working Paper No. 2008-02.)
- 100. "State and Local Government Finance in the Current Crisis: Time for Emergency Federal Relief?", *Municipal Finance Journal* 29(4), Winter, 2009, 49-64. (Previously appeared as IFIR Working Paper No. 2009-07.) Reprinted in *Financial Markets in Recovery: Tax and Regulatory Policy, Planning, Compliance* (Kingston NJ: Civic Research Institute, 2009), 13-1-13-13.
- 101. "Think Locally, Act Locally: Spillovers, Spillbacks, and Efficient Decentralized Policymaking," with H. Ogawa, *American Economic Review 99*(4), September, 2009, 12061217. (Previously appeared as IFIR Working Paper No. 2007-06 and as CESifo Working Paper No. 2142.)

- 102. "Intergovernmental Transfers to Local Governments", in Gregory K. Ingram and Yu-Hung Hong (eds.), *Municipal Revenue and Land Policies* (Cambridge: Lincoln Institute of Land Policy, 2010), 47-76. (Previously appeared as IFIR Working Paper No. 2009-11.)
- 103. "State Corporation Income Taxation: An Economic Perspective on Nexus", *National Tax Journal 63*, December, 2010, 903-924. (Previously appeared as IFIR Working Paper No. 2009-08, Oxford University Centre for Business Taxation Working Paper 10/11, and CESifo Working Paper 3218.)
- 104. "Fiscal Competition for Imperfectly-Mobile Labor and Capital: A Comparative Dynamic Analysis", *Journal of Public Economics* 95(11-12), December, 2011, 1312-1321. (Previously appeared as IFIR Working Paper No. 2009-12; IZA Discussion Paper No. 4463; CESifo Working Paper No. 2808.)
- 105. "Labor Market Pooling, Outsourcing, and Labor Contracts", with P. Picard, *Journal of Urban Economics* 70(1), July 2011, 47-60. (Earlier versions appeared as University of Manchester School of Economics Discussion Paper No. 0520, CORE Discussion Paper No. 2006/60, IZA Discussion Paper No. 4357 and CESifo Working Paper No. 2765.)
 - Policy memoranda and reports, reviews, and other publications
- 1. "Old Age Security and Fertility," report prepared for Futures Group, Inc. under contract to USAID, 1983. 89 pp. (A contribution to the Indiana University Fertility Determinants Project, George Stolnitz, director.)
- 2. Reading list for "Public Sector Economics II" (graduate level), Volume 11, 275–280; and "Urban Public Economics," (graduate level) Volume 25, 94–118, in *Economics Reading Lists, Course Outlines, Exams, Puzzles, and Problems*, compiled by E. Tower (Durham, NC: Eno River Press, 1990).
- 3. "The Economics of Urban Governance in South Africa," report prepared for World Bank Urban Mission to South Africa, 1992. 27 pp.
- 4. "Financing Urban Infrastructure from Local Government Resources," report prepared for World Bank Urban Mission to South Africa, 1992. 35 pp.
- 5. Review of C. Henry, Microeconomics for Public Policy, Journal of Economics/Zeitschrift für Nationalökonomie 52(3), 1990, 308–311.
- 6. Review of J. Owens and G. Panella (eds.), Local Government Finance: An International Perspective, Journal of Economics/Zeitschrift für Nationalökonomie 57(1), 1993, 123-126.

- 7. "Financing Local Government Capital Outlays in South Africa," report prepared for the World Bank, 1996. 25 pp.
- 8. Review of *Tax Policy and Planning in Developing Countries*, A. Bagchi and N. Stern (eds.), *Journal of Development Economics* 53(1), June 1997, 219–227.
- 9. Review of *Population Economics* by A. Razin and E. Sadka, *Economic Development and Cultural Change* 45(4), July 1997, 932–938.
- 10. "Financing Local Governments in Karnataka," report prepared for the World Bank, 1996, 25pp.
- 11. "Fiscal Crisis, Fiscal Reform, and Fiscal Centralization in Brazil," report prepared for the World Bank, 1999, 29 pp.
- 12. "Business Taxation in Kentucky," report prepared for Kentucky Chamber of Commerce, 2003, 117 pp.
- 13. Review of *The Size of Nations* by A. Alesina and E. Spolaore, *Journal of Regional Science* 45(2), May 2005, 438–440.
- 14. "Local Government Finance in Kentucky: Time for Reform?" *Kentucky Annual Economic Report*, 2007, 11-22. (Previously appeared as IFIR Working paper No. 2007–02.)
- 15. "Kentucky Local Government Insurance Premium Taxation: Opportunities for Reform", 2008, report prepared for Insurance Institute of Kentucky, 9 pp.

WORK IN PROGRESS:

- 1. "Preference Revelation and Benefit Pricing for Differentiated Products and Public Goods: Competitive Clubs with Heterogeneous Consumers."
- 2. "Externalities and Bailouts: Hard and Soft Budget Constraints in Intergovernmental Fiscal Relations"; World Bank Policy Research Working Paper No. 1843.
- 3. Selected Essays on Fiscal Federalism (tentative title), to be published by Edward Elgar in the series "Studies in Fiscal Federalism and State-Local Finance."
- 4. "Rainy Days, Spillovers, and Bailouts: Problems of 'Fiscal Hydrology' in the US Federation."

- $5.\,$ "Trade, Risk, and the Demand for Social Insurance: A Global Perspective".
- 6. "Disaster Avoidance, Disaster Relief, and Policy Coordination in a Federation."

EDITORIAL WORK AND REFEREEING:

Current Editorial Positions:

CESifo Economic Studies, Associate Editor, 2008 – present.

Editor, 2003 - 2007.

Guest co-editor (with T. Buettner), special issue on "New Directions in Fiscal Federalism", 2007.

Finanzarchiv, Editorial Board, 2000 - present.

International Tax and Public Finance, Associate Editor, 1994 – present.

Guest editor, special issue on "Fiscal Aspects of Evolving Federations," Vol. 3, No. 2, May, 1996.

Co-Editor, Policy Watch section, 1997–2000.

National Tax Journal, Editorial Board, 1998 – present.

Regional Science and Urban Economics, Associate Editor, 2011 - present.

Associate Editor, 1987 - 2004.

Book Review Editor, 1987 - 1996.

Guest co-editor (with J.D. Wilson), special issue on

"Theoretical Issues in Local Public Economics,"

Vol. 21, No. 3, November, 1991.

Review of International Economics, Editorial Council, 1994 – present.

Journal of Public Economics, Editorial Board, 2012 – present.

Editorial Board, 1999 – 2003.

Guest co-editor (with T. Buettner and R.W. Boadway), special issue on "New Directions in Fiscal Federalism", 2008.

Past Editorial Positions:

German Economic Review, Managing Editor, 2002 – 2006.

Editorial Board, 2000 – 2006.

Journal of Public Economic Theory, Associate Editor, 1999 – 2008.

Guest editor, special issue on "Fiscal Competition: Theory and Policy," April, 2003.

Journal of Regional Science, Associate Editor, 1989 – 2011.

Journal of Urban Economics, Associate Editor, 1991 – 2012.

Papers in Regional Science, Editorial Board, 1999 – 2001

Monograph/Book series:

Co-Editor, "Foundations and Trends in Microeconomics," now publishers, inc., 2005-2006.

Co-Editor, "Contributions to Economic Analysis," Elsevier, 2004 – 2007.

Refereeing for Professional Journals

American Economic Journal: Economic Policy

American Economic Review

Annales d'Economie et de Statistique

Annals of Regional Science

AREUEA Journal

Bulletin of Economic Research

Canadian Journal of Economics

Canadian Public Policy

CESifo Economic Studies

Econometrica

Economía Mexicana NUEVA ÉPOCA

Economica

Economic Inquiry

Economic Journal

Economic Record

Economics and Politics

Economics Letters

Empirical Economics

 $European\ Economic\ Review$

European Journal of Political Economy

European Union Politics

Growth and Change

International Economic Review

International Journal of Public Administration

International Regional Science Review

International Tax and Public Finance

Journal of Applied Econometrics

Journal of Comparative Economics

Journal of Development Economics

Journal of Economic Education

Journal of Economic Literature

Journal of Economic Surveys

Journal of Economics (Zeitschrift für Nationalökonomie)

Journal of Economics and Business

Journal of Environmental Economics and Management

Journal of the European Economic Association

Refereeing for professional journals (continued)

 $Journal\ of\ Human\ Resources$

Journal of Institutional and Theoretical Economics

Journal of International Economics

Journal of Labor Economics

 $Journal\ of\ Macroeconomics$

Journal of Monetary Economics

Journal of Money, Credit and Banking

Journal of Policy Analysis and Management

Journal of Political Economy

Journal of Population Economics

Journal of Public Economic Theory

Journal of Public Economics

Journal of Real Estate Finance and Economics

Journal of Regional Science

Journal of Theoretical Politics

Journal of Urban Economics

National Tax Journal

Open Economies Review

Oxford Economic Papers

Papers in Regional Science

Public Choice

Public Finance and Management

Public Finance/Finances Publiques

Public Finance Quarterly/Public Finance Review

Publius

Quarterly Journal of Economics

Regional Science and Urban Economics

Recherches Economiques de Louvain/Louvain Economic Review

Resource and Energy Economics

Review of Economics and Statistics

Review of Economic Studies

Review of International Economics

Review of International Organizations

Review of Urban and Regional Development Studies

Scandinavian Journal of Economics

Social Choice and Welfare

Social Science Journal

Southern Economic Journal

Urban Affairs Review

Urban Studies

World Bank Economic Review

World Development

Refereeing of research proposals and manuscripts

National Science Foundation; National Research Council; Social Sciences and Humanities Research Council (Canada); Center for Operations Research and Econometrics; Queen's University School of Policy Studies; Belgian National Fund for Scientific Research; National Council for Soviet and East European Research; Russell Sage Foundation; Swiss National Science Foundation.

Cambridge University Press; Little, Brown and Co., College Division; MIT Press; Oxford University Press.

Welfare and Efficiency in Public Economics, ed. by Dieter Bös, Manfred Rose, and Christian Seidl (Heidelberg: Springer, 1988).

The Political Economy of Social Security, ed. by Björn Gustafsson and Anders Klevmarken (Amsterdam: North-Holland, 1989).

Tax Expenditures and Government Policy, ed. by Neil Bruce (Kingston, Ontario: John Deutsch Institute for the Study of Economic Policy, 1989).

PROFESSIONAL SERVICE AND AFFILIATIONS:

Program Committee, European Society for Population Economics, 1987 meetings.

First Vice-President, Midwest Economics Association, 1991–92; program committee, nominating committee.

Member, Executive Committee, International Seminar in Public Economics, 1992–present.

Member, external review committee, Department of Economics, Wayne State University, 1993.

Organizer of International Seminar on Public Economics conference on "Fiscal Aspects of Evolving Federations," Vanderbilt University, 1994.

Program Committee, International Seminar in Public Economics, conference on "Distributional Aspects of Fiscal Policy: The Implications of Economic Integration," University of Essex, 1995.

Program Committee, Conference on "Regional Strategies, Decentralization, and Subsidiarity," University of Toulouse, 1996.

Honorable Order of Kentucky Colonels, 2003-.

International Institute of Public Finance, Program Committee, annual meetings, $2005,\ 2012.$

National Association of Schools of Public Affairs and Administration, Distinguished Research Award Committee (2005).

National Tax Association-Tax Institute of America, Program Committee: 99th Annual Conference, (2006).

Past/Present Association memberships:

American Economic Association, Canadian Economic Association, Econometric Society, European Economic Association, European Society for Population Economics, International Institute of Public Finance, National Tax Association-Tax Institute of America, Public Choice Society, Regional Science Association, Royal Economic Society, Southern Economic Association, Western Economic Association, others.

SEMINAR AND CONFERENCE PARTICIPATION: 1986 – present (extramural activities only)

Invited Seminar and Workshop Presentations:

Copenhagen Business School (2).

Cornell University.

European Commission, Directorate-General for Economic and Financial Affairs, Economic Seminar Programme.

Duke University.

Federal Reserve Bank of Atlanta (2).

Federal Reserve Bank of New York.

Federal Reserve Bank of St. Louis.

Florida State University.

Gadjah Mada University (Yogyakarta, Indonesia).

Government Institute for Economic Research (VATT), Helsinki, Finland (2).

Harvard University.

Indiana University (Bloomington).

Indiana University-Purdue University-Indianapolis.

LEQAM (Laboratoire d'Economie Quantitative, Aix-Marseille).

London School of Economics.

Michigan State University.

New York University (2).

Norwegian School of Economics and Business Administration.

Northwestern University (2).

Ohio State University.

Purdue University (2).

Simon Fraser University.

Southern Methodist University.

Stanford University.

State University of New York-Buffalo.

Syracuse University (2).

Texas A&M University.

Transylvania University.

Tulane University (2).

University of Antwerp.

University of Bonn (5).

University of British Columbia (3).

University of California, Los Angeles.

University of California, Santa Barbara.

Université Catholique de Louvain (3).

University of Chicago.

University of Cincinnati.

University of Colorado.

University of Dortmund (2).

University of Florida.

Invited presentations (cont.)

University of Illinois at Chicago.

University of Illinois, Urbana-Champaign (3).

University of Indonesia (2).

University of Kentucky (2).

University of Liège.

University of Louisville.

University of Mannheim.

University of Maryland.

University of Michigan.

University of Munich (2).

University of North Carolina.

University of Pennsylvania.

University of Pittsburgh.

University of Rochester.

University of Tennessee.

University of Texas.

University of Tilburg.

University of Tokyo.

University of Toronto.

University of Virginia.

University of Wyoming (2).

Vanderbilt University.

Washington University, St. Louis

World Bank, Policy Research Department.

Conference Participation: (1986–present):

1986:

- 1. National Tax Association Tax Institute of America (Washington). Presented "Interstate Tax Competition: Comment."
- 2. European Economic Association (Vienna). Attendance only.

- 1. Conference on "Economic Models and Distributive Justice," Facultés Universitaires Saint-Louis (Brussels) and Facultés Universitaires de Notre Dame de la Paix (Namur). *Attendance only*.
- 2. Conference on "Research and Decisionmaking in Economics, Management, and Engineering," Université Cathlolique de Louvain. *Attendance only*.

- 3. Presented three public lectures sponsored by the Belgian Institute of Public Finance and the Fondation Gutt (Brussels). "The Public Finances of American Federalism."
- 4. Conference on "The Political Economy of Social Security," (Fiskebäckskil, Sweden). Presented "A Median Voter Model of Social Security" and discussed one paper.
- 5. Workshop on "Increasing Returns," Université Cathlolique de Louvain. Attendance only.
- 6. European Economic Association (Copenhagen). Presented "Tax-Transfer Policies and the Voluntary Provision of Public Goods" and "Ex Ante vs. Ex Post Optimal Policies for Risky Activities."
- 7. Allied Social Science Association (Chicago). Attendance only.

- 1. National Tax Association Tax Institute of America (Washington). Presented "The (Apparent) Demise of Sales Tax Deductibility: Issues for Analysis and Policy."
- 2. National Bureau of Economic Research Summer Institute on International Taxation (Cambridge). *Attendance only*.
- 3. Conference on Tax Expenditures, Queen's University. Presented "Tax Expenditures: The Personal Standard."
- 4. Allied Social Science Association (New York). Presented "Fiscal Competition and Interindustry Trade" and "Distortionary Taxation and Demand Estimation for Public Goods," organized and chaired session on "Urban Public Finance: Recent Developments."

- 1. Midwest Economics Association (Cincinnati). Presented "Market Failure in a Credit-Rationed Economy" and "Optimal Tax-Subsidy Policies for Industrial Adjustment to Uncertain Shocks" and discussed two papers.
- 2. Midwest International Economics and Mathematical Economics meetings (Purdue). Presented "Fiscal Competition and Interindustry Trade" and discussed one paper.
- 3. Canadian Economics Association (Québec). Presented "Distortionary Taxation and Demand Estimation for Public Goods" and discussed two papers.

- 4. Conference on "Taxation in Open Economies," Center for Operations Research and Econometrics, Université Catholique de Louvain. Presented "Fiscal Competition and Interindustry Trade."
- 5. European Society for Population Economics (Paris). Presented "Non-neutrality of Debt with Endogenous Fertility."
- 6. Conference on "Consumption Taxation," University of Heidelberg. Attendance only.
- 7. Workshop on "Local Public Finance," Queen's University. Presented "Some Rudimentary 'Duopolity' Theory."
- 8. Allied Social Science Associations (Atlanta). Presented "Budgetary Pressures in the EEC: A Fiscal Federalism Perspective," discussed one paper, organized and chaired session on "Taxation and the Location, Accumulation, and Investment of Capital."

- 1. Midwest Mathematical Economics and International Trade meetings (Bloomington). Chair of session on "Public Economics."
- 2. International Seminar on Public Economics Conference on "Fiscal Implications of an Aging Population" (Vaalsbroek, The Netherlands). Presented "The Political Economy of Public Expenditure with an Aging Population" and discussed one paper.
- 3. Conference on "The Political Economy of Public Debt," sponsored by De Nederlandsche Bank (Amsterdam). Presented "Long-Term Debt Strategy."
- 4. Presented 2-day "Seminar on Public Economics," Brawijaya University (Malang, Indonesia). Presented "Fiscal Competition and Interindustry Trade" and "Long-Term Debt Strategy."
- 5. Conference on "Urban Economics: Theory and Methods for Policy Use," sponsored by the Royal Institute of Technology/Stiftelsen Södertörns Sommaruniversitet (Stockholm). Presented "feature lecture" on "The Theory of Urban Amenities and Public Finance" and "workshop session" on "Public Facility Location and Urban Spatial Structure."
- 6. Conference on "The European Integration of 1992 and Its Implications for the United States," University of Pennsylvania/Rutgers University. Presented "Fiscal Competition and Interindustry Trade."

- 1. Conference on "State and Local Taxes after TRA 86," National Bureau of Economic Research, Edgartown, MA. Presented "Interstate Fiscal Externalities Before and After Tax Reform."
- 2. Conference on "Tax Policy in Small Open Economies," Norwegian School of Economics and Business Administration, Bergen, Norway. Presented "Income Redistribution and Migration" and discussed one paper.
- 3. University of Munich, presented a series of 6 lectures on "Public Economics in Open Economies: A Microeconomic Perspective."
- 4. International Seminar on Public Economics, Conference on "Taxation in Open Economies" (Louvain-la-Neuve, Belgium). Presented "Income Redistribution in a Common Labor Market" and discussed one paper.
- 5. Western Economic Association, annual meetings, Seattle. Presented "Public Facility Location and Urban Spatial Structure" and discussed one paper.
- 6. Conference on "New Directions in Club Theory," University of Tampere, Tampere Finland. Presented "Preference Revelation and Benefit Pricing for Differentiated Products and Public Goods: Competitive Clubs with Heterogeneous Consumers" and discussed one paper.
- 7. Conference on "Aspects of International Taxation," National Bureau of Economic Research, New York, NY. *Attendance only*.
- 8. Midwest International Economics and Mathematical Economics meetings (Indianapolis). Presented "Income Redistribution and Migration" and discussed two papers.

- $1.\$ Econometric Society, Summer meetings, Seattle. Presented "Income Redistribution and Migration."
- 2. Conference on "The Role of Fiscal Decentralization in Economic Development," Center for Institutional Reform and the Informal Sector, University of Maryland, College Park. Presented "Comments" on fiscal decentralization in South Africa.
- 3. Regional Science Association, North American meetings, Chicago. Presented "Public Pensions in the EC: Migration Incentives and Impacts," and discussed two papers.

- 1. AREUEA meetings, Anaheim, CA. Presented "On the Desirability of Property Taxation Under Uncertainty."
- 2. Conference on "Environmental Policy with Economic and Political Integration: The European Community and the United States, University of Illinois, Urbana-Champaign. Discussed two papers.
- 3. Conference on "Enjeux et procédures de la décentralisation," ("Issues and Mechanisms of Decentralization"), Université des Sciences Sociales, Toulouse, France. Presented "Policy Issues in Fiscal Federalism" and "Current Research in Fiscal Federalism."
- 4. Regional Science Association, North American meetings, Houston. Presented "Asylum Policy with a Common Labor Market" and "Optimal Transportation Policy with Strategic Locational Choice," and discussed one paper.

- 1. Allied Social Science Associations, Boston, MA. Presented "Taxation, Migration, and Pollution" and "Preference Revelation and Benefit Pricing for Differentiated Products and Public Goods," discussed two papers, and chaired two sessions.
- 2. Public Choice Society Meetings, Austin, TX. Presented "Asylum Policy in a Common Labor Market."
- 3. Conference on "Recent Advances in Urban Economic Theory," Tel Aviv, Israel. Presented "Imperfect Mobility and Local Government Behavior in an Overlapping-Generations Model."
- 4. European Society for Population Economics annual meetings, Tilburg, The Netherlands. Presented "Taxation, Migration, and Pollution" and "Public Pensions in the EC: Migration Incentives and Impacts."
- 5. Conference on "Decentralization and the Economic Organization of Space," Marseille, France. Presented "Risky Local Tax Bases: Risk Pooling vs. Rent Capture."
- 6. Conference on "Locational Competition in the World Economy," Institute of World Economics, University of Kiel. Germany: Discussed one paper.
- 7. International Seminar on Public Economics conference on "Fiscal Aspects of Evolving Federations," Vanderbilt University. Organized conference and discussed one paper.

- 8. Conference on "The Future of the Welfare State," Ebeltoft, Denmark. Presented "Factor Mobility, Risk, and Redistribution in the Welfare State."
- 9. Regional Science Association, annual meetings, Niagara Falls, Canada. Presented "Factor Mobility, Risk, and Redistribution in the Welfare State" and discussed one paper.

- 1. Allied Social Science Associations, Washington, DC. Presented "Factor Mobility, Risk, and Redistribution in the Welfare State" and discussed one paper.
- 2. Conference on "Topics in Public Economics," Tel Aviv University; presented "Factor Mobility, Risk, and Redistribution in the Welfare State."
- 3. Annual Bank Conference on Development Economics (ABCDE), The World Bank, Washington. Discussed one paper.
- 4. Conference on "Fiscal Decentralization in Developing Countries," The World Bank. Chaired one session.
- 5. International Seminar on Public Economics, conference on "Distributional Aspects of Fiscal Policy: The Implications of Economic Integration," University of Essex. Presented "Factor Mobility, Risk, and Redistribution in the Welfare State," discussed one paper, and chaired one session.
- 6. International Institute of Public Finance annual meetings, Lisbon, Portugal. Presented "Factor Mobility, Risk, and Redistribution in the Welfare State" (regular session) and "Income Distribution and Redistribution within Federations" (plenary session).
- 7. Conference on "Competition or Harmonization: Fiscal Policy, Regulation, and Standards," Tutzing, Germany. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."

- 1. Conference on "The Multi-Tiered Public Sector: Fiscal Competition, Political Economy, Finance, and Mobility," Washington University, St. Louis. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."
- 2. Conference on "Public Policy and Private Incentives," Norwegian Research Centre in Organization and Management, Bergen, Norway. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."

- 3. Workshop on "New Directions in Public Expenditure Analysis," The World Bank (Washington). Presented "Fiscal Decentralization and Public Expenditures."
- 4. Workshop on Local Public Finance, Aasgardstrand, Norway. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."
- 5. Conference on "Regional Strategies, Decentralization, and Subsidiarity," University of Toulouse. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition" and chaired one session.
- 6. Conference on "The Welfare State and Local Public Economics," University of Tampere (Finland). Presented "The Economics of Intergovernmental Fiscal Relations: Key Issues, Main Findings, and Policy Implications," keynote address.

- 1. Allied Social Science Associations, New Orleans. Discussed three papers.
- 2. World Bank Workshop on "Decentralization of the Social Services Sector," College Park, Maryland. Presented "Fiscal Aspects of Evolving Federations: Issues for Policy and Research."
- 3. Conference on "Immigration and Welfare," Program on Economy, Justice, and Society, University of California, Davis, California. Presented "Taxation, Migration, and Pollution."
- 4. Workshop on "Public and Urban Economics," University of Uppsala, Sweden. Presented a series of four lectures on "Open Economy Public Economics."
- 5. World Bank workshop on "Promises and Pitfalls in Fiscal Decentralization," Washington, DC. Presented "Externalities and Bailouts: Hard and Soft Budget Constraints in Intergovernmental Fiscal Relations."
- 6. Summer Institute for Theoretical Economics on "Interregional Competition in Public Economics," Stanford University. Presented "Externalities and Bailouts: Hard and Soft Budget Constraints in Intergovernmental Fiscal Relations."
- 7. National Tax Association annual meetings, Chicago. Presented "Factor Mobility and Redistributive Policy: Local and International Perspectives."
- 8. Southern Economic Association annual meetings, Atlanta. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."

- 1. Public Choice Society annual meetings, New Orleans. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."
- 2. World Bank, HD Week '98 workshop on "Decentralizing Social Services: Principles and Approaches," Alexandria VA. Presented "Principles of Decentralization."
- 3. International Conference on Public Economic Theory, Tuscaloosa, AL. Presented "Factor Mobility and Income Redistribution: Local and International Perspectives" (plenary lecture) and "Production Efficiency and Principles of International Taxation."
- 4. Summer Institute for Theoretical Economics on "Interregional Competition in Public Economics," Stanford University. Presented "State Corporation Income Taxation: A Normative Approach."
- 5. Fifth Annual Paul J. Hartman State and Local Tax Forum, Vanderbilt University School of Law. Attendance only.
- 6. National Tax Association, Austin. Presented "Externalities and Bailouts: Hard and Soft Budget Constraints in Intergovernmental Fiscal Relations."

1999:

- 1. The World Bank, Annual Bank Conference on Development Economics, Washington. Presented "Fiscal Decentralization and Redistribution: Conflict or Compatibility?"
- 2. Canadian Public Economics Study Group, Annual meetings, Toronto. Presented "State and Provincial Corporation Income Taxation: Nexus and Apportionment Issues."
- 3. Center for European Economic Research (Zentrum für Europäische Wirtschaftsforschung), Mannheim. Presented "Factor Mobility and Fiscal Policy in the EU: Policy Issues and Analytical Approaches."
- 4. Econometric Society meetings, Cancun. Presented "Labor Market Integration, Investment in Risky Human Capital, and Fiscal Competition."

2000:

1. Office of Tax Policy Research, University of Michigan, conference on "Analytic Methods in Tax Competition."

- 2. Centre for Economic Policy Research Economic Policy Panel, 31st Panel Meeting, Lisbon. Presented "Factor Mobility and Fiscal Policy in the EU: Policy Issues and Analytical Approaches."
- 3. International Seminar in Public Economics, conference on "Public Finance and Redistribution," Center for Operations Research and Econometrics, Louvain-la-Neuve. Presented "Factor Mobility and Fiscal Policy in the EU: Policy Issues and Analytical Approaches" and discussed one paper.
- 4. CESifo Summer Institute, Federalism Workshop, Venice International University, San Servolo. Presented "Restructuring the public sector? Federalism and the European Welfare State", keynote address.

- 1. Conference on "Public Finance in Developing and Transition Economies: A Conference in Honor of Richard Bird", Georgia State University, Atlanta. Presented "Spatial Allocation of Population: Challenges for Federalism and Local Public Finance".
- 2. Kentucky Long-Term Policy Research Center, Workshop on State and Local Taxation, Frankfort, KY. Presented "Tax Reform for Kentucky?"
- 3. Economic Council of Sweden, Conference on "The International Mobility of Tax Bases", Stockholm. Presented "Tax Competition or Tax Cooperation."
- 4. Kentucky Long-Term Policy Research Center, Conference on "Financing State and Local Government: Future Challenges and Opportunities", Frankfort, KY. Presented "What Does the Ideal Tax System Look Like and Can It Be Achieved?", and "What Are the Trends in Local Taxation and What Does the Future Hold?"

- 1. Allied Social Science Associations, Atlanta. Presented "Externalities and Bailouts: Hard and Soft Budget Constraints in Intergovernmental Fiscal Relations."
- 2. Kentucky Long-Term Policy Research Center, Frankfort KY. Round Table on "Long-Term Implications of the September 11 Terrorists' Attacks."
- 3. Kentucky Economic Association meetings, Lexington. Panel discussion on "Business Taxation."
- 4. Conference on "Development and Globalization: The Elusive Quest for Growth," Patterson School of Diplomacy and International Commerce, University of Kentucky. Chaired session on "International Finance."

5. Conference on "Social and Labour Market Aspects of North American Linkages," Montreal. Presented "Fiscal Policy, Human Capital, and Canada-US Labor Market Integration."

2003:

- 1. "Third Norwegian-German Seminar on Public Economics," CESifo, Munich, Germany. Presented "Economic Integration: Implications for Equity, Efficiency, Political Economy, and the Organization of the Public Sector," keynote address.
- 2. Conference on "Social Security, Labour Supply and Demographic Change," Centre for Business and Economic Research, Copenhagen. Presented "Public Pensions and Demographic Changes in Developed Countries: Fertility Bust and Migration Boom?", keynote address.
- 3. Kentucky Economic Association meetings, Lexington. Presented "Economic Integration: Implications for Equity, Efficiency, Political Economy, and the Organization of the Public Sector."

2004:

- 1. CESifo/BMW Foundation Herbert Quandt, Third Munich Economic Summit on "Social Union, Migration, and the EU Constitution: Integration at Risk." Presented "Economic Integration and the Welfare State."
- 2. European Regional Science Association, annual meetings, Porto. Presented "Fiscal Competition: Implications for Regional Science", keynote address.
- 3. International Institute of Public Finance, annual meetings, Milan. Presented "Competitive Fiscal Structures."
- 4. Kentucky Long Term Policy Research Center, annual meeting, Lexington. Presented "Getting Ahead of the Curve: Fiscal Policy and Economic Performance in Kentucky."

- 1. Allied Social Science Associations, Philadelphia. Presented "Competitive Fiscal Structures."
- $2.\,$ Liberty Fund conference on "Free Trade, Liberty, and Globalization," Tucson. Conference participant.
- 3. Council on Foreign Relations, conference on "Skilled Migration Today: Prospects, Problems, and Policies", New York. Presented "Public Finance in an Era of Global Demographic Change: Fertility Busts, Migration Booms, and Public Policy."

- 4. Institut d'Economia de Barcelona, Universitat de Barcelona, "Workshop on Fiscal Federalism: Decentralization, Governance and Economic Growth," Barcelona. Presented "Economic Integration: Implications for Equity, Efficiency, and Political Economy," keynote address.
- 5. Conference on "Institutional Design of Federal Systems," Regensburg. Presented "Emergent Research Questions in Federalism: Market Integration and Institutional Change," keynote address.
- 6. Kentucky Legislative Task Force on Local Taxation, Frankfort. Presented "Local Tax Reform in Kentucky."
- 7. Helsinki Center for Economic Research, Workshop on Fiscal Federalism, Helsinki. Presented "Topics in Fiscal Federalism: Redistribution, Tax Structure, and Intergovernmental Transfers," keynote address.

- 1. Georgia State University, conference on "Fiscal Relations and Fiscal Conditions," Atlanta. Presented "Disaster Relief and Preparedness: Intergovernmental Fiscal and Regulatory Structures."
- 2. University of Kentucky, "The Buck Starts Where?: Public Finance Symposium," Lexington. Discussed one paper.
- 3. Commonwealth of Kentucky, Office of State Budget Director, "Tax Expenditure Summit," Frankfort. Presented "Tax Expenditures: Foundations, State/Local Issues, and Prospects for Improvement."
- 4. Institute for Federalism and Intergovernmental Relations and CES joint conference on "New Directions in Fiscal Federalism," Lexington: Co-organizer (with T. Buettner). Presented "Disasters: Issues for State and Federal Government Finances."
- 5. University of Kentucky conference on "Random Matching and Network Formation," Lexington. *Attendance only*.
- 6. National Tax Association-Tax Institute of America, annual meetings, Boston. Presented "Rainy Days, Spillovers, and Bailouts: Problems of 'Fiscal Hydrology' in the US Federation," discussed 5 papers, and organized one session.

- 1. Urban Institute-Brookings Institution Tax Policy Center, Kellogg School of Management, and Institute for Policy Research conference on "State and Local Finances After the Storm: Is Smooth Sailing Ahead?" Washington, DC. Attended; co-author presentation of "Medicaid Expenditures and State Budgets: Past, Present, and Future."
- 2. Conference on "New Political Economy of Globalization," New Orleans. Presented "Trade Risk and the Demand for Social Insurance."
- 3. National Tax Association Spring Symposium, Washington. Presented "Preemption: Uses and Abuses."
- 4. "Second Workshop on Fiscal Federalism: Competition and Cooperation among Governments," Seville. Presented "Competitive Fiscal Structures" and discussed one paper.
- 5. Oxford University Centre for Business Taxation, 2007 Summer Symposium and Summer Conference 2007, "Corporation Tax: Breaking Down the Boundaries." Discussed one paper.

- 1. Allied Social Science Associations, New Orleans. Discussed two papers.
- 2. 7th "Journées Louis-André Gérard-Varet Économie Publique" conference, Marseille. Presented "Think Locally, Act Locally: Spillovers, Spillbacks, and Efficient Decentralized Policymaking," keynote address; chaired one session.
- 3. Stanford Institute for Theoretical Economics, program on "Federalism and Decentralized Governance". Presented "Disaster Avoidance, Disaster Relief, and Policy Coordination in a Federation".
- 4. Nagoya University, conference on "Economic Integration, Trade, and Spatial Structure". Presented "Disaster Avoidance, Disaster Relief, and Policy Coordination in a Federation".
- 5. Conference on "Mobility and Tax Policy: Do Yesterday's Taxes Fit Tomorrow's Economy?", Center for Business and Economic Research, University of Tennessee, Knoxville. Presented "State Corporation Income Taxation: An Economic Perspective on Nexus."
- 6. Kentucky Long-Term Policy Research Center 15th Annual Conference on "Visioning Kentucky's Future: Measures and Milestones 2008", Covington: Presented "Long Term Fiscal Risks Facing Kentucky: The Federal Dimension".

- 1. International Seminar on Public Economics, Queen's University "Conference on Public Economics in Honour of Robin Boadway", Kingston: Presented "Fiscal Competition for Imperfectly-Mobile Labor and Capital: A Comparative Dynamic Analysis".
- 2. Lincoln Institute of Land Policy conference on "The Changing Landscape of Local Public Revenues", Boston: Presented "Intergovernmental Transfers to Local Governments".
- 3. National Tax Association-Tax Institute of America, annual meetings, Denver: Presented "Blueprints for Fiscal Federalism: Resilience in the Face of Fiscal Distress?" (panel discussion) and "Public Investment, Revenue Shocks, and Borrowing Restrictions".

2010:

- 1. Symposium on "An Economic Perspective on Kentucky's Tax Structure", Frankfort: Presented "Tax Reform in the Commonwealth".
- 2. American Mathematical Society, Southeast Regional Conference: Presented "Fiscal Competition for Imperfectly-Mobile Labor and Capital: A Comparative Dynamic Analysis".
- 3. Federation of Tax Administrators Annual Conference, Atlanta: Presented "Fiscal Federalism: Can Washington Help?".
- 4. Conference on "Coercion and Social Welfare in Contemporary Public Finance", International Studies Program, Andrew Young School of Policy Studies, Georgia State University, Stone Mountain, Georgia: Discussed three papers.
- 5. Conference on "New Issues on Fiscal Federalism and Tax Competition", Lyon: Presented "Fiscal Competition for Imperfectly-Mobile Labor and Capital: A Comparative Dynamic Analysis".
- 6. National Tax Association-Tax Institute of America, annual meetings, Chicago: Discussed one paper.

2011:

1. Association for Public Economic Theory, 12th annual conference, Bloomington, IN: Presented "Redistributive Policy, Political Incentives, and Factor Mobility in a Dynamic Context".

- 2. International Institute of Public Finance, annual conference, Ann Arbor: Presented keynote address on "Economic Integration and Fiscal Policy in a Dynamic Context: Competition and Factor Mobility".
- 3. National Tax Association-Tax Institute of America, annual meetings, New Orleans: Presented "Disaster Avoidance, Disaster Relief, and Policy Coordination in a Federation" and "Fiscal Competition, Redistributive Transfers, and Factor Mobility in a Dynamic Context" and discussed two papers.
- 4. Handbook of Public Economics Conference, Robert D. Burch Center for Tax Policy and Public Finance, University of Caliornia, Berkeley: Discussed one paper.

- 1. Brussels Tax Forum, "Tax Policy Under a Common Currency", Brussels: Presented "Tax Competition and Economic Integration".
- 2. Oxford Centre for Business Taxation, Annual Symposium, Oxford: Presented "Fiscal Competition, Redistributive Transfers, and Factor Mobility in a Dynamic Context".
- 3. Conference on "Fiscal Federalism: The State of the Art", Centro Studi sul Federalismo: Presented "Fiscal Federalism and Migration".
- 4. CESifo Summer Institute on "Cross-Border Mobility of Students and Researchers", Venice: Presented "Human Capital Mobility: Implications for Efficiency, Income Distribution, and Policy".
- 5. International Institute of Public Finance, annual conference, Dresden: Presented "Fiscal Competition, Redistributive Transfers, and Factor Mobility in a Dynamic Context".